

The Retirement Planning Institute has found millions of dollars!!

FSNA members in receipt of CPP Benefits could gain from this *exclusive offer*.

Are you getting your fair share?



RPI conducts independent Canada Pension Plan / Québec Pension Plan (CPP / QPP) audits to ensure that recipients are receiving the right amount of benefits.

RPI's experience has shown that as many as one in seven (1 in 7) CPP audit reviews resulted in corrections yielding retroactive payments for our clients. Even a small correction to benefits can represent thousands of dollars in retroactive payments. RPI has also uncovered situations where one in three (1 in 3) of our clients could benefit from future tax savings.

If you have children born after 1958, have ever been separated or divorced, are a widow(er), are in a relationship where you are both receiving CPP/QPP benefits or if you simply want peace of mind that you are receiving what is rightly owed to you – request a benefit audit from RPI by completing the application to the right.

For a service fee of **\$50.00 (includes HST)**, The Retirement Planning Institute will audit your (and your spouse/partner's) entitlement. Should RPI benefit audit be successful in increasing benefits, an additional fee of 15% on any retroactive payment(s) will be charged.

INDIVIDUAL'S CONSENT TO DISCLOSURE

(If you are married or living in a conjugal relationship, please complete both columns)

I authorize Social Development Canada and la Régie des rentes du Québec to release confidential information to the Retirement Planning Institute in matters pertaining to my entitlements to benefits under the Canada Pension Plan and/or the Québec Pension Plan (C/QPP). I authorize the use of my Social Insurance Number (S.I.N.) solely for personal identification purposes under the C/QPP. This authorization is valid for a period of twelve (12) months.

APPLICANT

Signature: _____ Date: ___/___/___

Name (please print) _____

S.I.N.: _____

Home Address: _____

Phone number: (____) _____

SPOUSE/PARTNER

Signature: _____ Date: ___/___/___

Name (please print) _____

S.I.N.: _____

Home Address: _____

e-mail: _____

	APPLICANT	SPOUSE/PARTNER
Are you presently receiving a C/QPP benefit as a result of the death of a former partner?	YES NO	YES NO
• If yes, please provide the decease's name and S.I.N.	Name _____	Name _____
	S.I.N. _____	S.I.N. _____
Date that current marriage/relationship started	(DAY / MONTH / YEAR) _____/_____/_____	
Has a previous relationship ended in separation or divorce?	YES NO	YES NO
• If yes, date of separation	_____/_____/_____	_____/_____/_____
• If yes, date of divorce	_____/_____/_____	_____/_____/_____
province of divorce	_____	_____
date prior relationship started	_____/_____/_____	_____/_____/_____
Please list children born after 1958 (state the child's name and date of birth i.e. Peter, July 1960):		
• Children from CURRENT relationship:	_____	
• Children from APPLICANT'S prior relationship:	_____	
• Children from PARTNER'S prior relationship:	_____	



Complete and mail this form with a cheque (\$50.00) to:

The Retirement Planning Institute
220-5310 Canotek Rd. Ottawa, ON K1J 9N5
1 (888) 822-3948 or e-mail: cpp@rpi-ijr.com

PLEASE ALLOW 4 TO 5 MONTHS TO COMPLETE THE AUDIT.