

Income Assessment

ITEM	SELF	SPOUSE	BOTH	YOU AS SURVIVOR	SPOUSE AS SURVIVOR
INCOME					
1 Annuity					
2 CPP/QPP					
3 Employment					
4 GIS					
5 OAS					
6 Pension					
7 Pension					
8 RRIF					
9 Sub Total (Add lines 1 to 8)					
WITHDRAWAL FROM SAVINGS Complete the "Family Capital Assessment Form" on page 39 and read the "Your Survivor's Income" paragraphs following that form.					
10 Bank Accounts Decrease					
11 RRSP					
12 Sale of Assets					
13 Sub Total (Add lines 10 to 12)					
INCREASE TO SAVINGS					
14 Bank Accounts Increase					
15 Other Investments Increase					
16 RRSP Contribution					
17 Sub Total (Add lines 14 to 16)					
18 Gross Income (Line 9 + Line 13 – line 17)					
19 Income Tax					
20 DISPOSABLE INCOME (Line 18 – line 19)					

DATE: _____