

Financial Certificates and Documents

See inside front cover for complete documentation then indicate location of items

ITEMS TO LOCATE	SELF
Annuities (Other than Judge's or Superannuation)	
Bank Accounts (Location of account books, etc.)	
Canada or Quebec Pension Plan (Location of certificates and statements)	
Deeds & Ownerships	
Last year's Tax return	
Loans	
Mutual Funds Certificates (Or location of statement of account)	
Pensions (Other than Judge's or Superannuation)	
RRSP Certificates	
Safety Deposit Box (Location of box and box number and location of key)	
Stock Certificates (Or location of statement of account)	
Term Certificates and Bond Certificates	
Other	

DATE: _____

Financial Certificates and Documents

See inside front cover for complete documentation then indicate location of items

ITEMS TO LOCATE	SPOUSE
Annuities (Other than Judge's or Superannuation)	
Bank Accounts (Location of account books, etc.)	
Canada or Quebec Pension Plan (Location of certificates and statements)	
Deeds & Ownerships	
Last year's Tax return	
Loans	
Mutual Funds Certificates (Or location of statement of account)	
Pensions (Other than Judge's or Superannuation)	
RRSP Certificates	
Safety Deposit Box (Location of box and box number and location of key)	
Stock Certificates (Or location of statement of account)	
Term Certificates and Bond Certificates	
Other	

DATE: _____