

Family Capital Assessment

| FINANCIAL | SELF | SPOUSE | BOTH |
|---|------|--------|------|
| Equities | | | |
| GICs | | | |
| RRSPs | | | |
| Savings | | | |
| Other | | | |
| | | | |
| | | | |
| Sub Total Financial | | | |
| DISPOSABLE ASSETS | SELF | SPOUSE | BOTH |
| Cottage | | | |
| Residence | | | |
| Other Real Estate | | | |
| Other | | | |
| | | | |
| | | | |
| Sub Total Disposable Assets | | | |
| SPECIAL ASSETS | SELF | SPOUSE | BOTH |
| Antiques | | | |
| Collections | | | |
| Other | | | |
| | | | |
| | | | |
| Sub Total Special Assets | | | |
| Total Capital Assets (Add the three sub totals) | | | |

DATE: _____